

Economic Transition in the Dounreay Travel-to-work area

Eann Sinclair, Programme Manager
Caithness & North Sutherland Regeneration Partnership

June 2018

About CNSRP

“to maintain and if possible to increase the GDP of the Dounreay travel-to-work area by actively working to promote existing employment, encourage new employment and promote the area as an attractive location in which to live and work.”

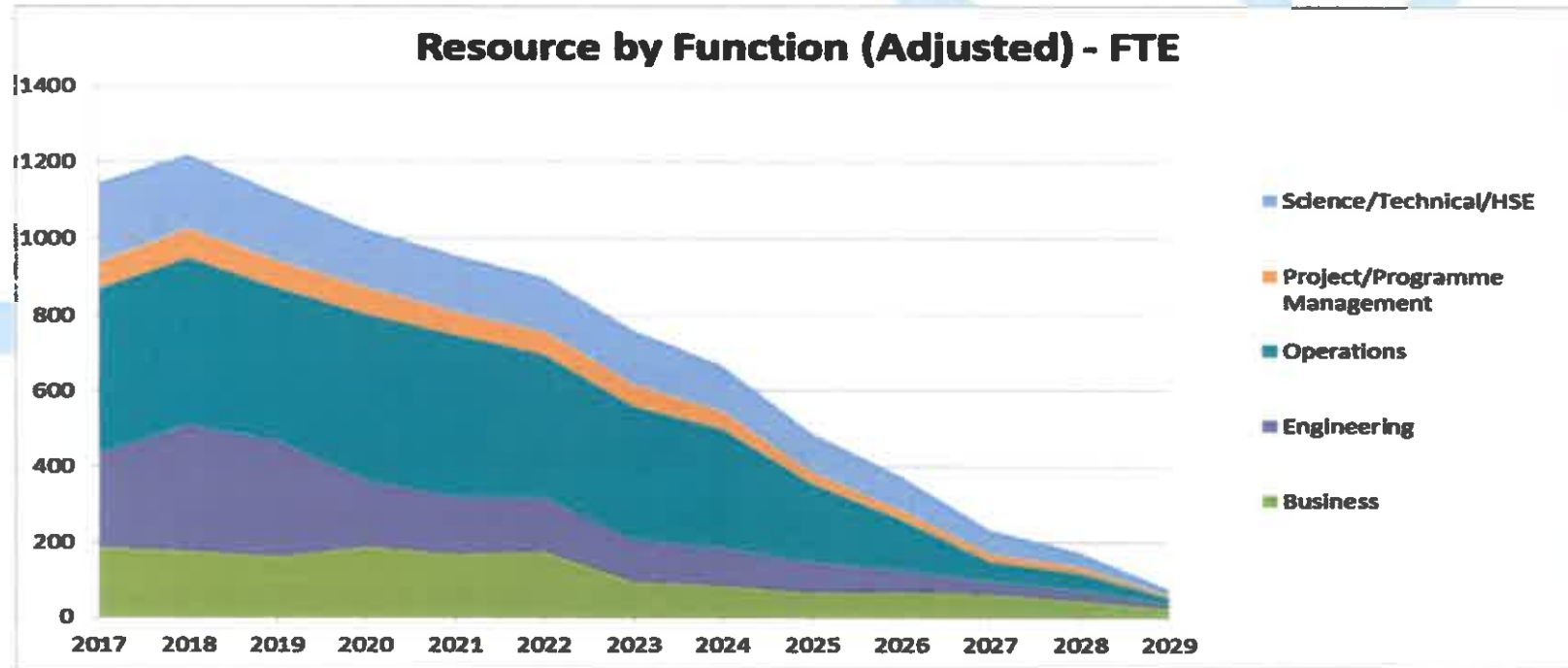
A Strategy for Caithness & North Sutherland, 2006

The timeline

- 2005 – Nuclear Decommissioning Authority
- 2006 – “\ Strategy for Caithness & North Sutherland”
- 2007 – Caithness & North Sutherland Regeneration Partnership
- 2012 – Dounreay contract signed
- 2030/33 – Dounreay interim End-state



Decommissioning Dounreay



Dounreay baseline study, 2006

Key findings:

- 15% of employment dependent upon Dounreay

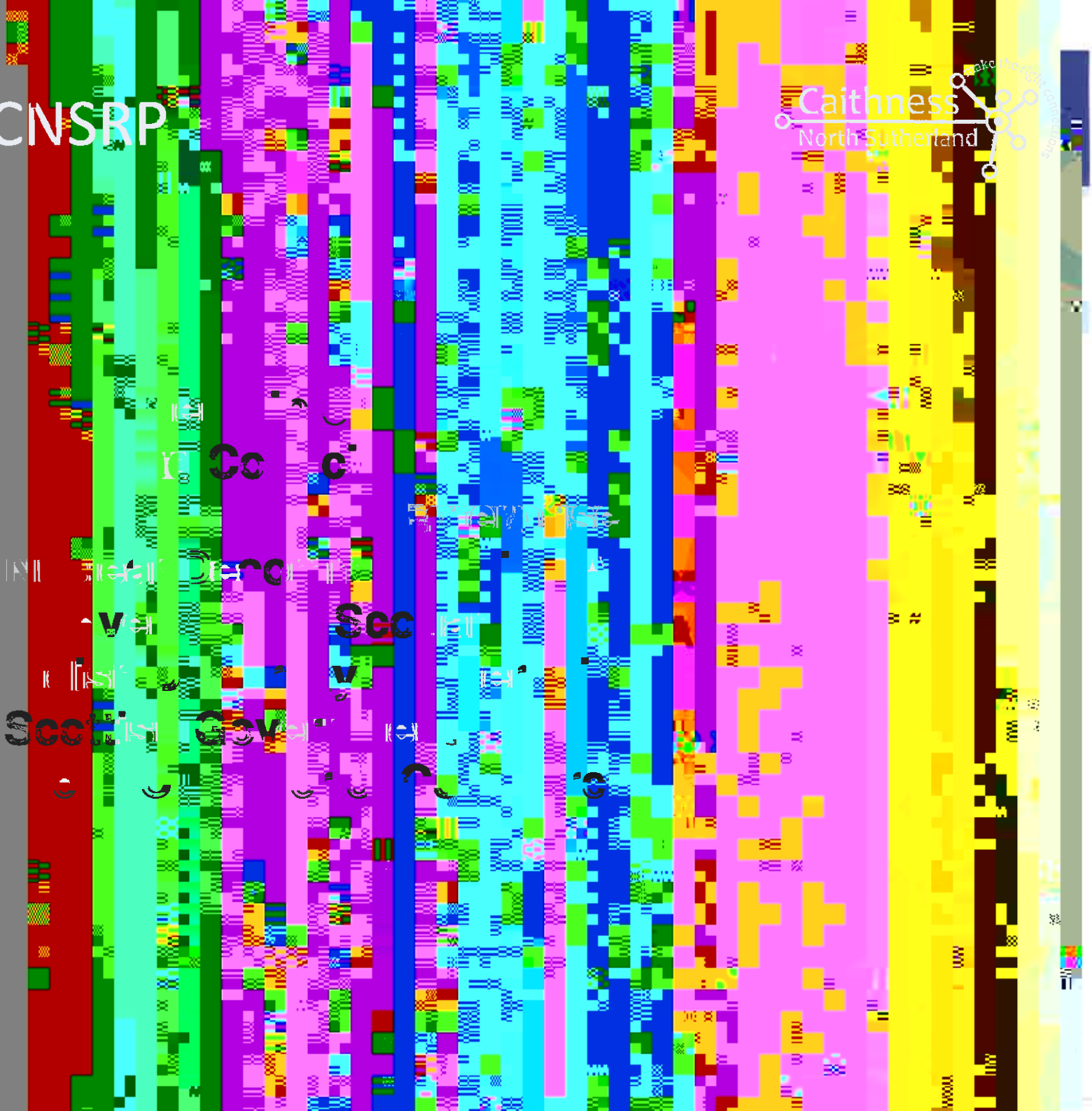
Key recommendations:

- A coordinated partnership approach.
- A challenging and exciting strategy.
- Commitment by all partners to deliver the strategy.
- Inclusion of all social and economic groups.
- Strong leadership and networking.

About CNSRP



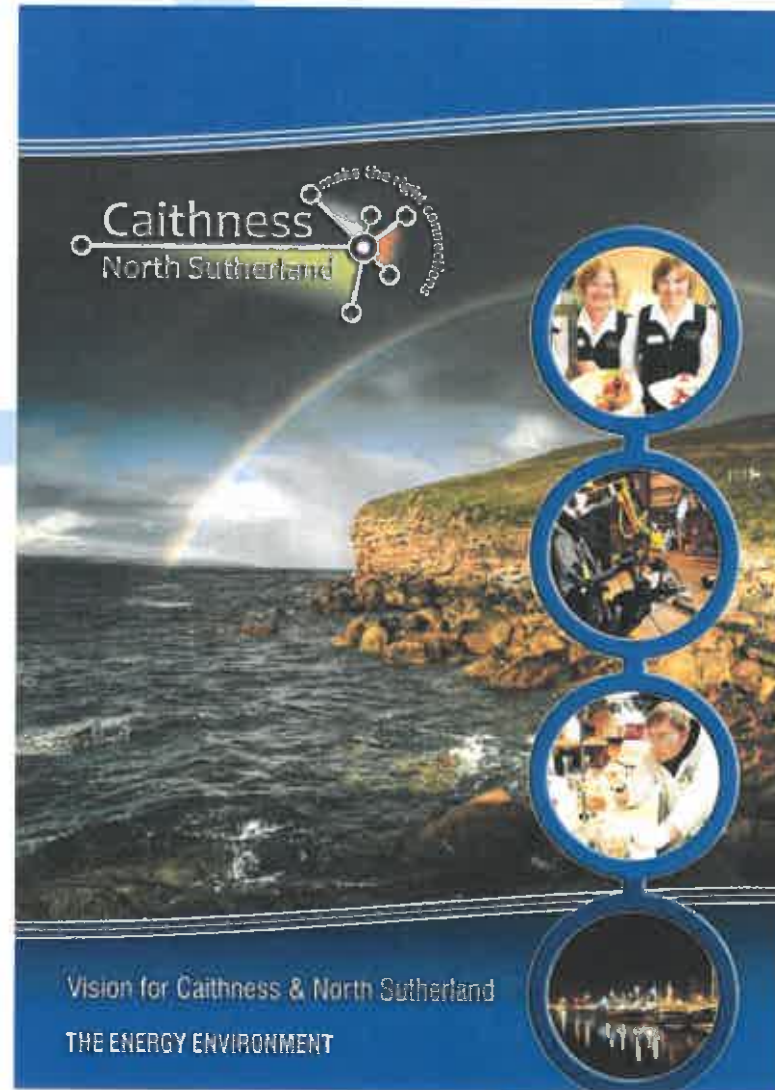
Caithness North Sutherland
Council
2018



About CNSRP



- **Common vision**
- **Shared priorities**
- **Shared resources**



About CNSRP



Executive Board

Independent Chairman, Chief Executives/ Senior staff of partner bodies

Advisory Board

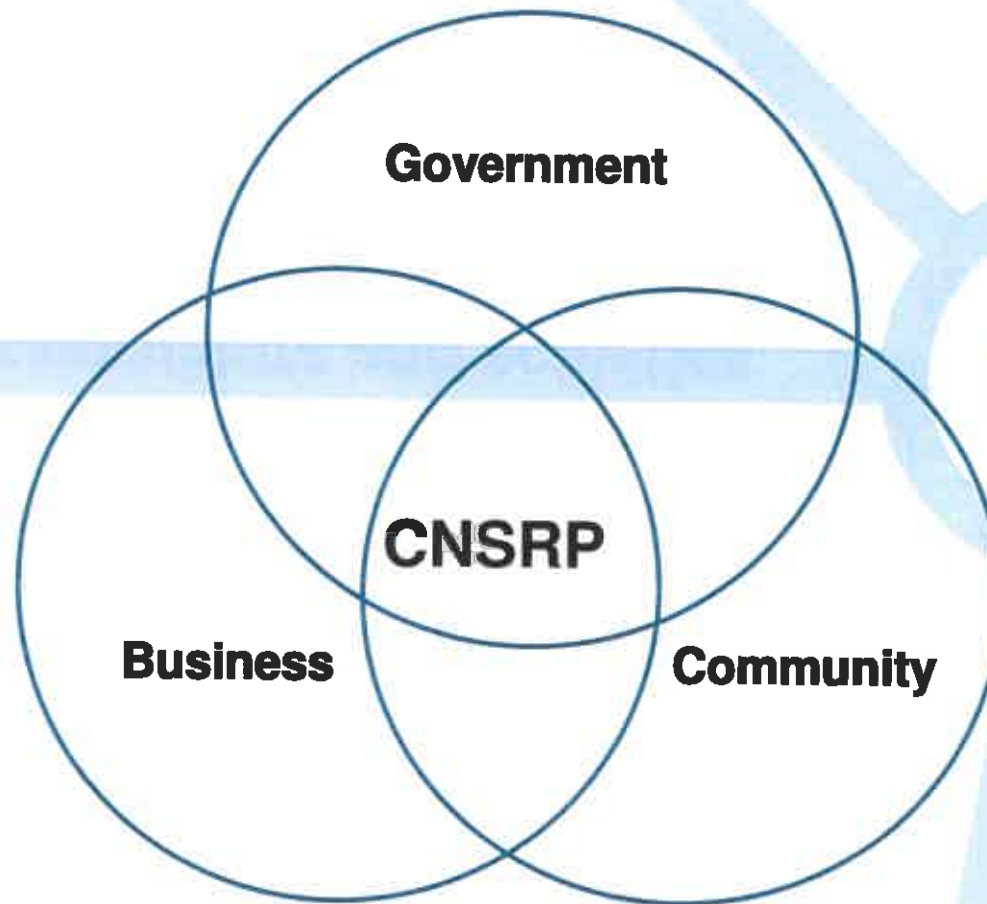
Councillors, Community Councillors, Trade Unions, Voluntary Sector

Delivery Group

Area managers of partner bodies

- Funding subgroup

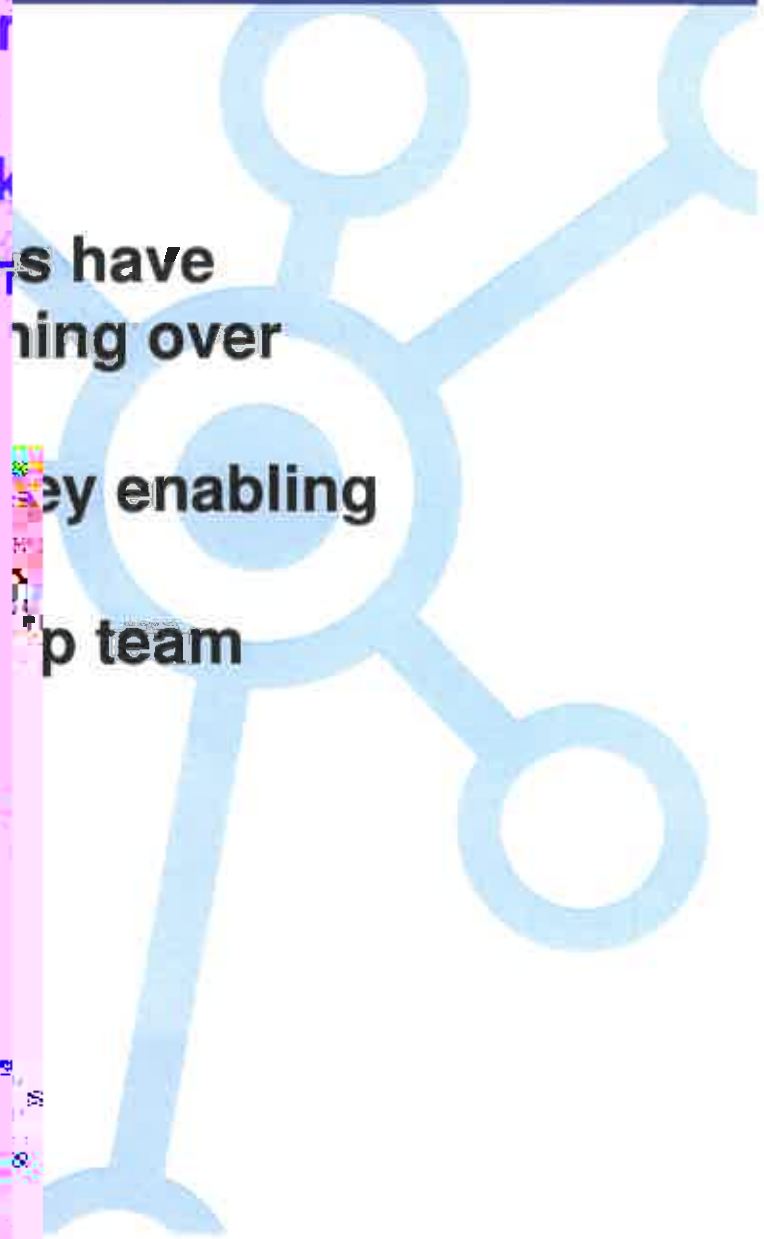
About CNSRP



CNSRP Programme 2008-2017



2008
CC
s have
ning over
ey enabling
p team



Socio-economic impacts of decommissioning (2011)

Key findings:

- **Increased volume of new business starts**
- **Contractors' survey:**
 - **78% had increased turnover since 2006.**
 - **44% had increased proportion of non-Dounreay work since 2006,**
 - **over 66% had diversified into new markets**
- **CNSRP “successfully leads” a process of change**

Socio-economic impacts of decommissioning (2016)

Key findings:

- **Increased volume of new business starts**
- **Supply chain diversification**
- **Area economy 12% dependent on Dounreay work**
- **CNSRP “value for money”**
- **CNSRP “should continue” with...**
 - **Increased focus on key priorities**
 - **Need for flexible response in face of wider uncertainties**
 - **Revisions to the monitoring framework (enabling activities)**
 - **Continue wider dissemination of achievements**

Concept to reality



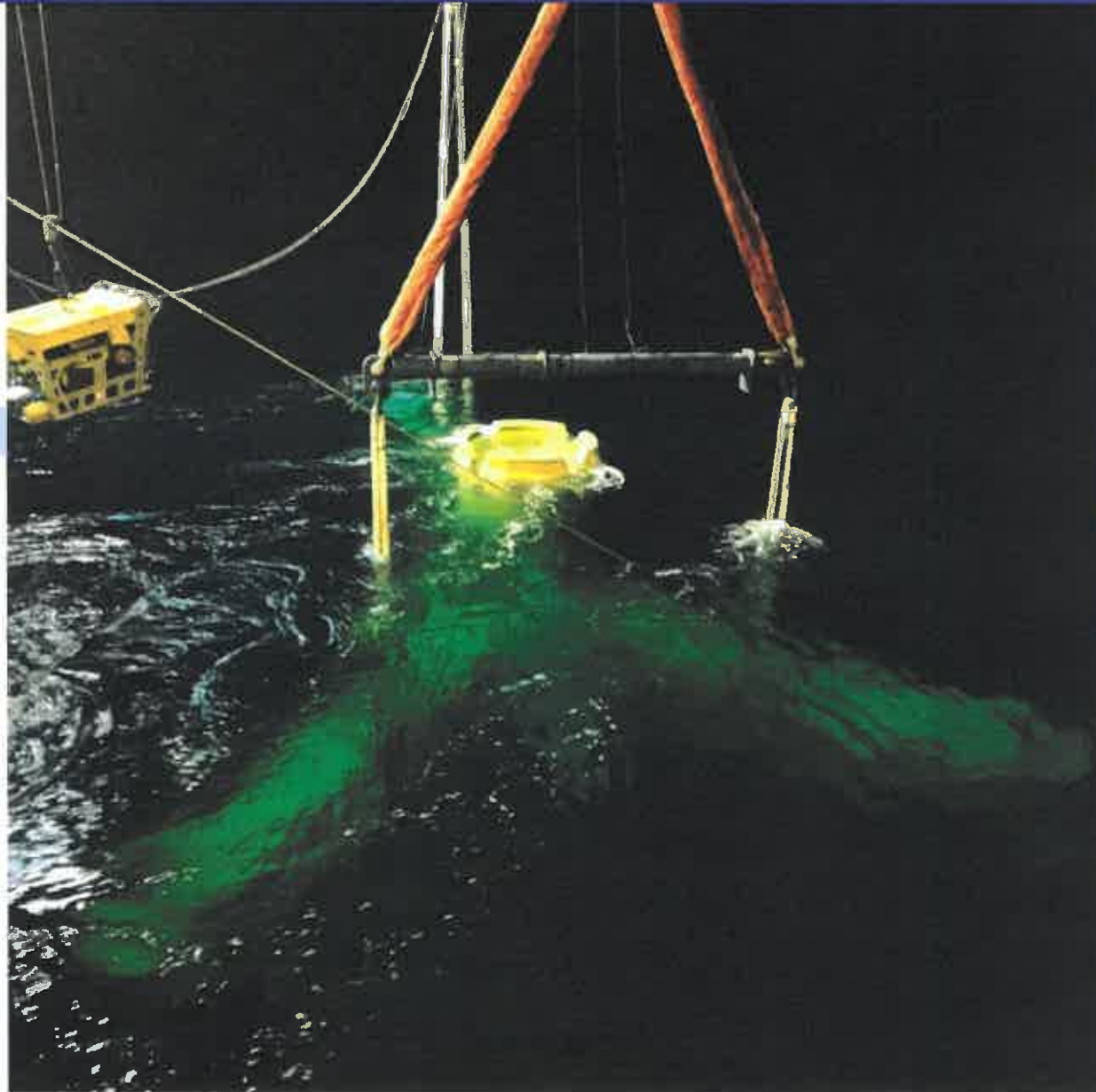
Concept to reality



Concept to reality



Concept to reality



Concept to reality





Concept to reality



Concept to reality



Concept to reality



Concept to reality



Concept to reality



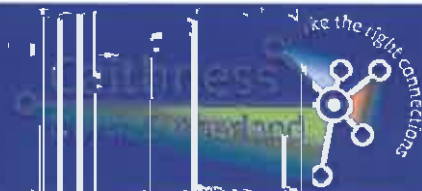
Concept to reality



Concept to reality



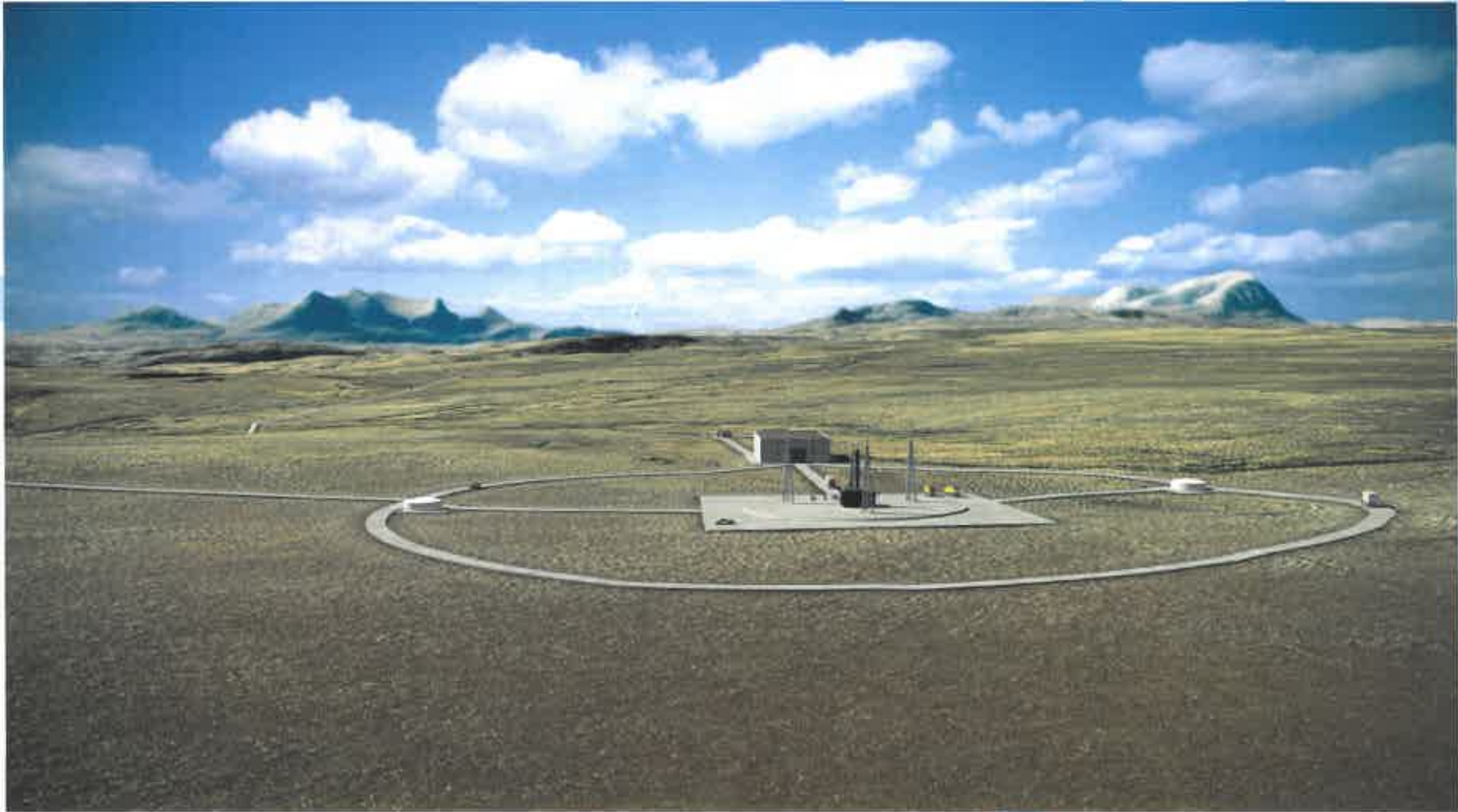
Concept to reality



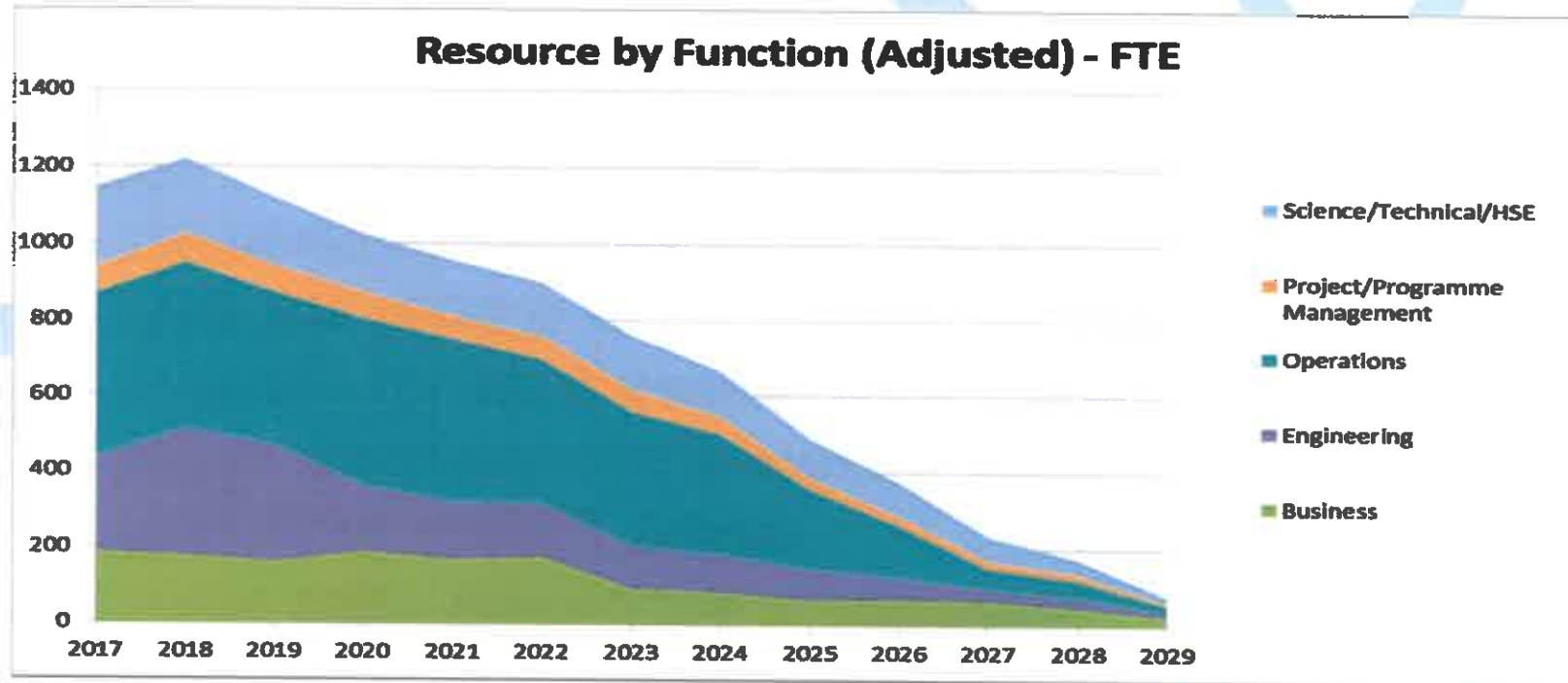
Focused on key opportunities:

- **Offshore wind**
- **Tidal**
- **UK Vertical Launch**
- **Oil & Gas operations base**
- **Nuclear services**
- **Business services**
- **North Coast 500**

Concept



Decommissioning Dounreay

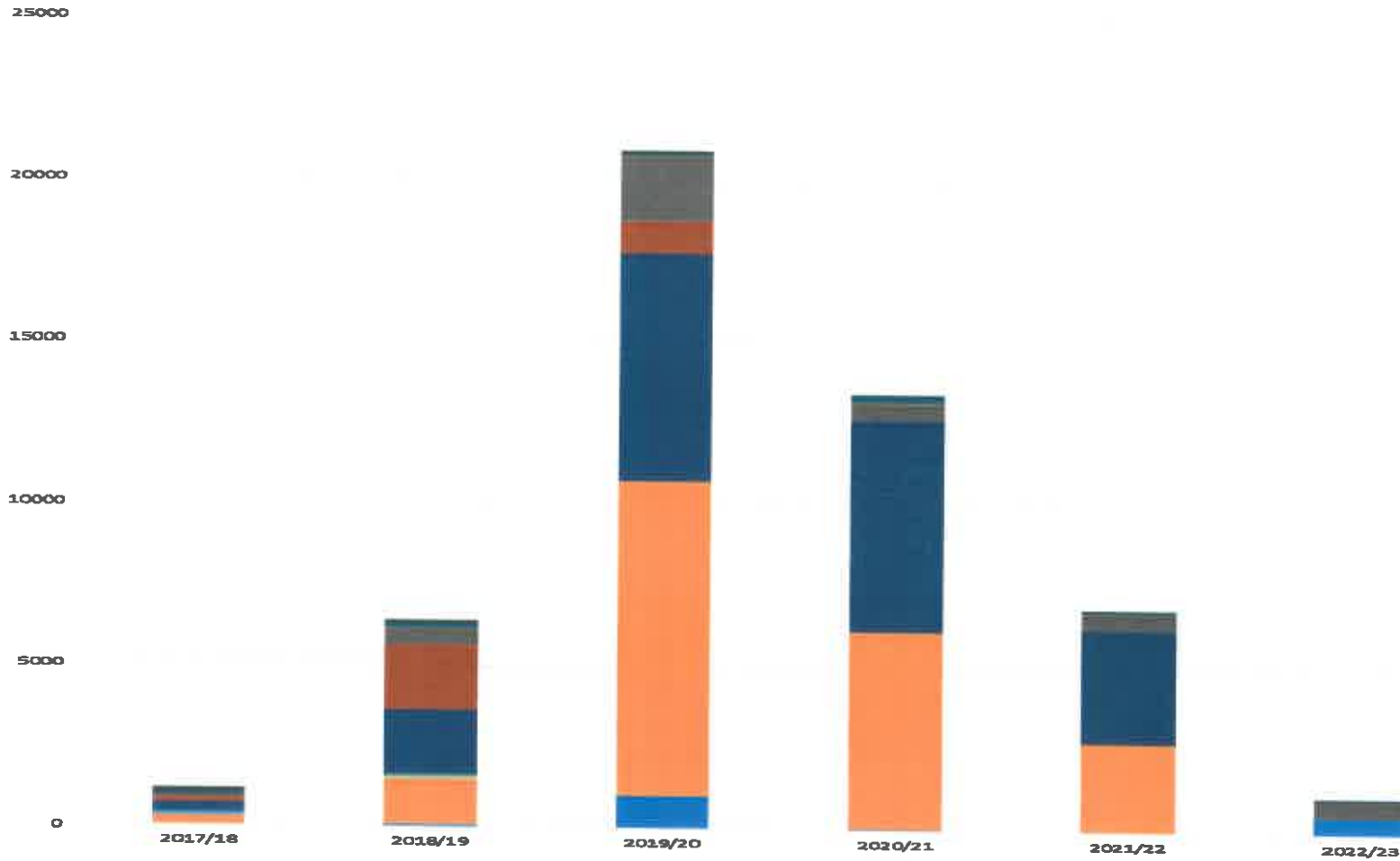


2030 Programme targets

To support the creation or retention of up to 1,600 full-time equivalent jobs in the area.

- **760 in the energy sector**
- **180 in the business services sector**
- **75 in the tourism sector**
- **75 in the food & drink sector**
- **220 in other sectors**
- **290 in the local market sector**

Financial requirements 2018-23



cncsrp.org.uk/blog/

cncsrp

